

## KEY FINANCIAL DATA / RATIO

FYE 31 December		2019	2020	2021	2022	2023
<b>Description</b>		<b>RM' mil</b>	<b>RM' mil</b>	<b>RM' mil</b>	<b>RM'mil</b>	<b>RM'mil</b>
Current Assets		845.2	859.4	885.9	862.5	683.3
Non-Current Assets		312.8	316.0	277.2	264.0	301.8
<b>Total Assets</b>		<b>1,158.0</b>	<b>1,175.3</b>	<b>1,163.1</b>	<b>1,126.5</b>	<b>985.1</b>
Current Liabilities		587.4	583.4	571.1	486.3	301.2
Non-Current Liabilities		148.5	149.8	136.9	135.7	130.8
<b>Total Liabilities</b>		<b>735.9</b>	<b>733.2</b>	<b>708.0</b>	<b>622.0</b>	<b>432.0</b>
Equity Attributable to the Equity Holders of the Company		415.1	434.8	450.3	496.0	544.3
Non-Controlling Interest		6.9	7.3	4.7	8.4	8.8
<b>Total Equity</b>		<b>422.1</b>	<b>442.1</b>	<b>455.0</b>	<b>504.4</b>	<b>553.1</b>
<b>Deposits, Cash and Bank Balances</b>		<b>293.9</b>	<b>272.2</b>	<b>314.0</b>	<b>277.7</b>	<b>414.1</b>
Short-Term Borrowing		121.7	140.7	63.6	62.7	6.5
Long-Term Borrowing		98.0	103.0	99.4	96.8	95.6
<b>Total Borrowing</b>		<b>219.6</b>	<b>243.7</b>	<b>163.0</b>	<b>159.5</b>	<b>102.1</b>
Net Cash Generated From / (Used In) Operating Activities		145.3	-23.2	131.9	-22.7	199.7
Net Cash Generated From / (Used In) Investing Activities		-38.6	0.3	2.3	3.9	9.7
Net Cash Generated From / (Used In) Financing Activities		-30.4	14.6	-100.2	30.6	-72.9
Net Increase/ (Decrease) In Cash and Cash Equivalents for the year		76.3	-8.3	34.1	11.8	136.5
Cash And Cash Equivalents At Beginning of the year		33.4	109.7	101.6	135.8	147.6
<b>Cash And Cash Equivalents At End of the year</b>		<b>109.7</b>	<b>101.6</b>	<b>135.8</b>	<b>147.6</b>	<b>286.9</b>
Current Ratio	Times	1.44	1.47	1.55	1.77	2.27
Quick Ratio	Times	1.14	1.23	1.32	1.66	2.17
Net Gearing / (Net Cash) Ratio	%	-17.9	-6.6	-33.5	-23.8	-57.3

## GROWTH ANALYSIS

FYE 31 December		2019	2020	2021	2022	2023
Revenue	%	12.0%	-10.9%	1.1%	-11.0%	0.2%
Gross Profit / (Loss)	%	-19.2%	-2.1%	4.3%	4.5%	-22.7%
Core Operating Profit / (Loss)	%	-27.4%	9.7%	-16.5%	51.8%	-42.0%
Core Profit/(Loss) Before Tax	%	-8.0%	-9.5%	-22.5%	86.0%	-46.0%

## MARKET VALUATION

FYE 31 December		2019	2020	2021	2022	2023
Stock Price	RM	0.44	0.37	0.33	0.31	0.37
Market Capitalisation	RM' mil	211.4	175.1	153.2	146.1	177.8
Price / Book Value	Times	0.50	0.40	0.34	0.29	0.32
P/E Multiples	Times	7.8	7.3	6.9	3.4	9.4
Dividend Yield	%	4.3%	3.0%	3.1%	3.9%	3.2%
Weighted Average Number of Shares In Issue	Mil Units	480.5	473.3	471.3	471.3	480.5

### Notes & disclaimer:

- (1) *P/E Multiples is calculated by taking stock price as at end of a financial year divided by the "CORE" EPS of same financial year*
- (2) *Dividend Yield is calculated by taking the stock price as at end of a financial year divided by dividend paid-out in the same financial year.*
- (3) *Should there be inconsistency between the information appeared in this ENTIRE section against the information reported in our annual and/or quarterly reports, the latter shall prevail.*
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